



Applicant information		
Name		Last 4 digits of SSN
Address		Date of birth
City	State	ZIP
Phone	Email	
Marital status (<i>check one</i>) <input type="checkbox"/> Single <input type="checkbox"/> Married		

Demographic information <small>(your response to this section is optional)</small>
By sharing the information below, you'll help us determine who is accessing the benefits, assistance, and education the Board of Pensions provides to members of the Benefits Plan of the Presbyterian Church (U.S.A.). Visit pensions.org to learn more about how we ensure your privacy.
Ethnicity (<i>check one</i>) <input type="checkbox"/> Hispanic or Latinx <input type="checkbox"/> Not Hispanic or Latinx <input type="checkbox"/> Prefer not to answer
Race (<i>check one</i>) <input type="checkbox"/> White <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> Asian <input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Two or more races <input type="checkbox"/> Prefer not to answer
Gender identity (<i>check one</i>) <input type="checkbox"/> Man <input type="checkbox"/> Woman <input type="checkbox"/> Nonbinary <input type="checkbox"/> Self-described _____ <input type="checkbox"/> Prefer not to answer

Education
List all certificate programs, colleges, universities, and graduate schools attended.

School	Dates attended

Complete and email this form to the Board of Pensions at memberservices@pensions.org.
Questions? Call the Board at 800-773-7752 (800-PRESPLAN).



Educational loans
Include only Direct student loans as of application date.

Educational loans	Amount borrowed	Remaining principal balance	Interest rate
Federal Stafford Loan	\$	\$	\$
Federal Perkins Loan			
Federal Unsubsidized Stafford Loan			
PC(USA) loan			
Other educational loans (<i>specify</i>)			
Total loans	\$	\$	\$

**PLEASE ATTACH DOCUMENTATION, SUCH AS A RECENT STATEMENT, TO VERIFY EDUCATIONAL LOANS.
PLEASE ATTACH MY STUDENT DATA FILE IF YOU ARE A FEDERAL LOAN BORROWER.**

Personal financial information

Income	Applicant
Effective salary	\$
Other earned income (<i>i.e., taxable income and wages; specify</i>)	
Total income	\$

**PLEASE ATTACH MOST RECENT FEDERAL INCOME TAX FORM 1040 TO VERIFY INCOME.
IF MARRIED AND FILING SEPARATELY, PLEASE ATTACH THE FEDERAL INCOME TAX FORM 1040 OF EACH SPOUSE.**

Employer information

Name	PIN (<i>if known</i>)	
Address		
City	State	ZIP
Phone	Start date	

Applicant authorization

I confirm that the information provided in this application is true, correct, and complete to the best of my knowledge, and I authorize the Board of Pensions to share this information with PeopleJoy Inc.

Applicant's signature _____ Date _____

**Complete and email this form to the Board of Pensions at memberservices@pensions.org.
Questions? Call the Board at 800-773-7752 (800-PRESPLAN).**